2017 Community Survey City of Fruita, Colorado

Presented by





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ETC Institute

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More than 2,150,000 Persons Surveyed Since 2007 for more than 900 cities in 49 States

Agenda

- Purpose and Methodology
- Bottom Line Upfront
- Major Findings
- Summary
- Questions

Purpose

- To objectively assess citizen satisfaction with the delivery of City services
- To compare the City's performance with residents in other communities
- To measure trends from previous surveys
- To help determine priorities for the community

Methodology

Survey Description

- seven-page survey; asked many of the same questions from previous surveys
- □ 3rd community survey administered for the City

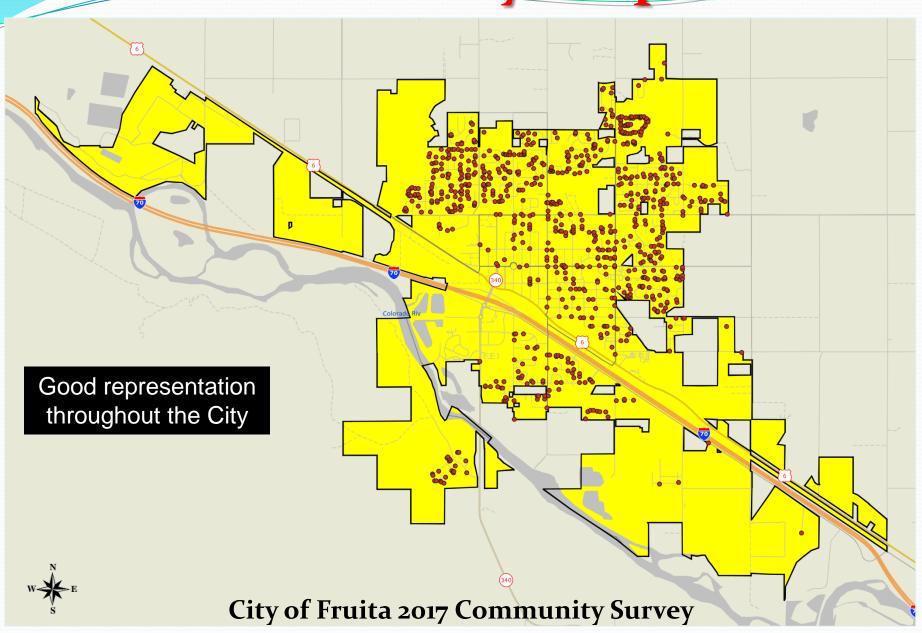
Method of Administration

- by mail, online and phone to a random sample of City residents
- each survey took approximately 15-20 minutes to complete

Sample size:

- goal number of surveys: 400
- goal far exceeded: 872 completed surveys
- demographics of survey respondents accurately reflects the actual population of the City
- Confidence level: 95%
- Margin of error: +/- 3.3% overall

Location of Survey Respondents



Bottom Line Up Front

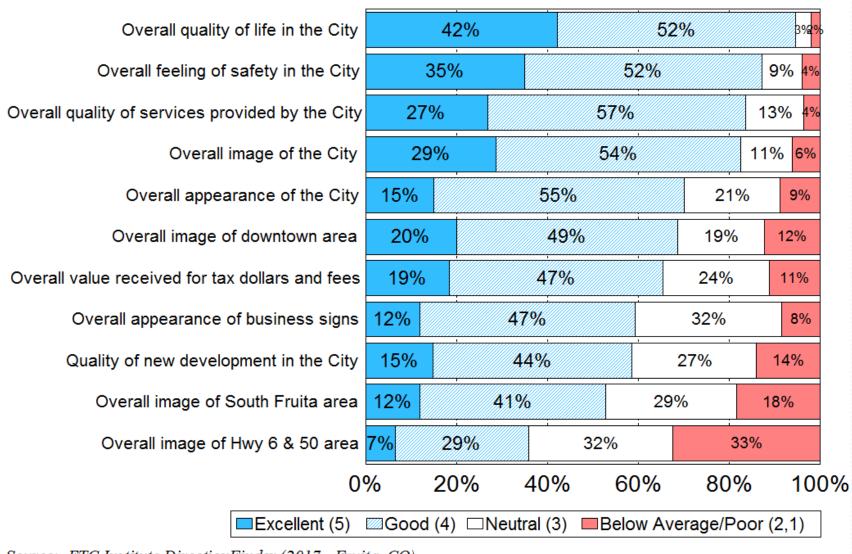
- Residents Have a Very Positive Perception of the City
 - □ 95% rated the overall quality of life in Fruita as "excellent" or "good"
 - 84% rated the overall quality services provided by the City of Fruita as "excellent" or "good"
- The City Is Moving in the Right Direction
 - Satisfaction ratings have increased in 46 of 59 areas since 2013, and increased in 37 of 45 areas since 2009
- Satisfaction with City Services Is <u>Much Higher</u> in Fruita Than Other Communities
 - □ Fruita rated above the U.S. Average in 31 of 36 areas, and above the average for small U.S. cities in 32 of 36 areas
 - Satisfaction with the Overall Quality of City Services rated 35% above the U.S. Average, and 37% above the average for small U.S. cities
- Top Overall Priorities:
 - Quality of City streets
 - Effectiveness of City communication with the public
 - Flow of traffic and congestion management

Topic #1

Residents Have a Very Positive Perception of the City

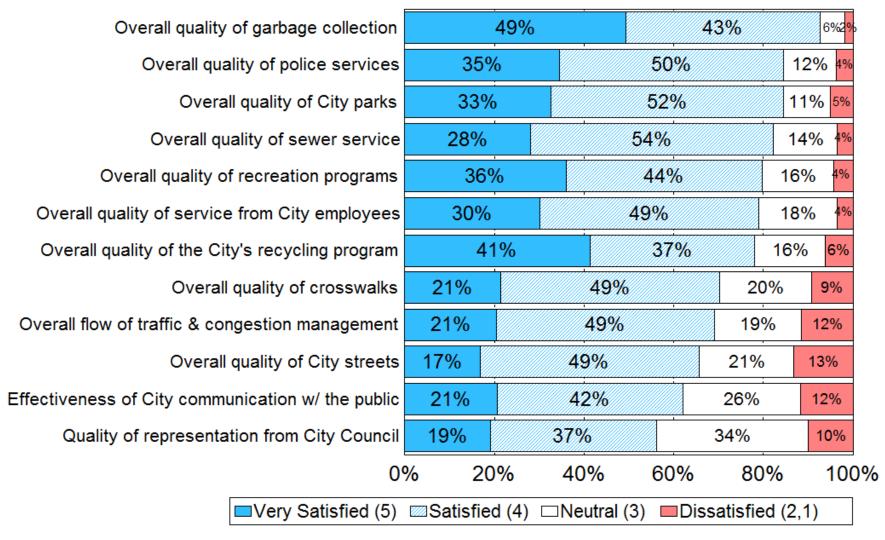
Q3. Perception That Residents Have of the City

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding "don't know")



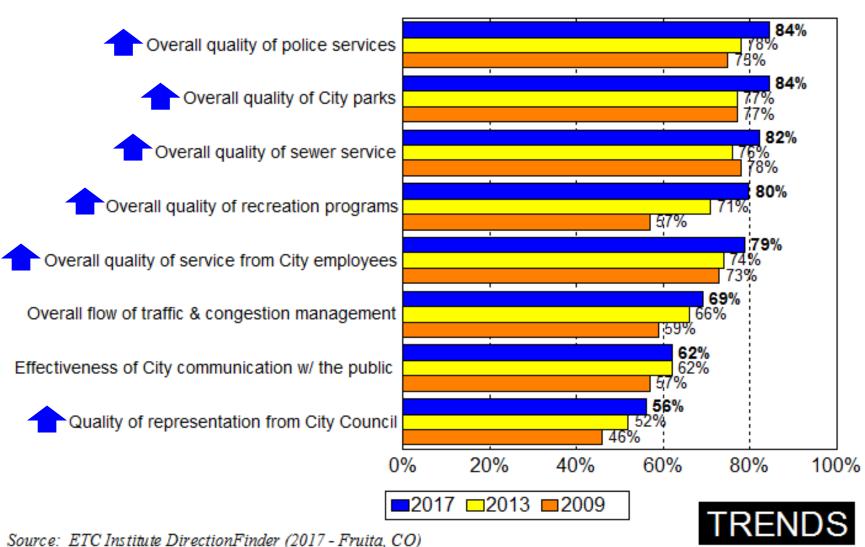
Q1. Overall Satisfaction with City Services by Major Category

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding "don't know")

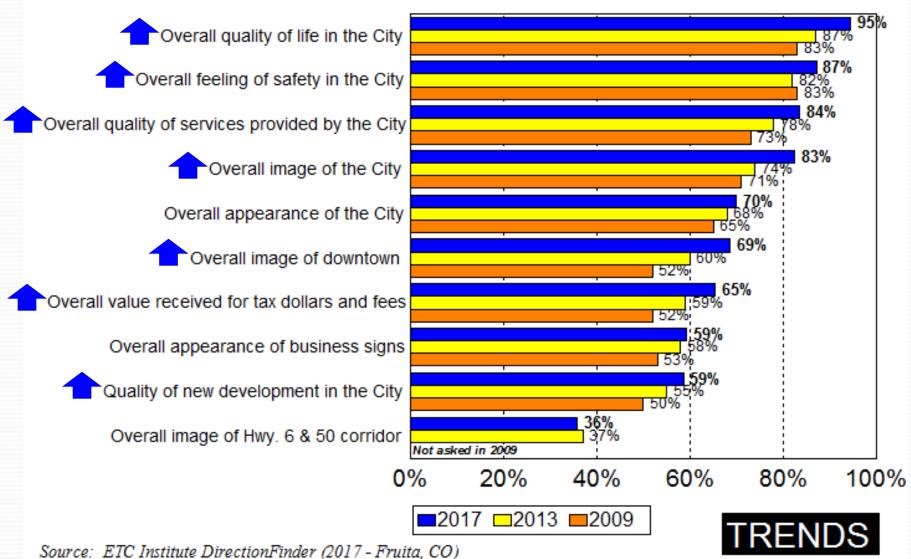


Topic #2 The City Is Moving in the Right Direction

Q1. Overall Satisfaction With City Services by Major Category - 2009 vs. 2013 vs. 2017

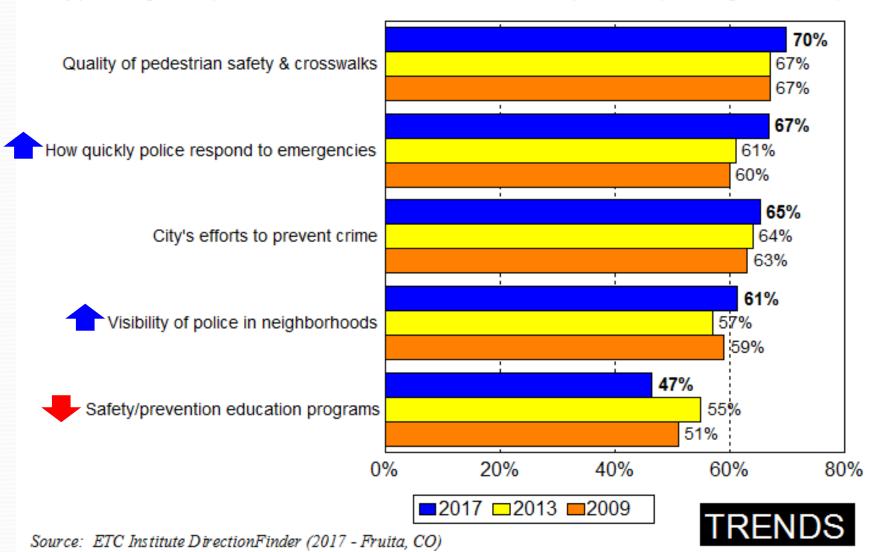


Q3. Perception That Residents Have of the City - 2009 vs. 2013 vs. 2017



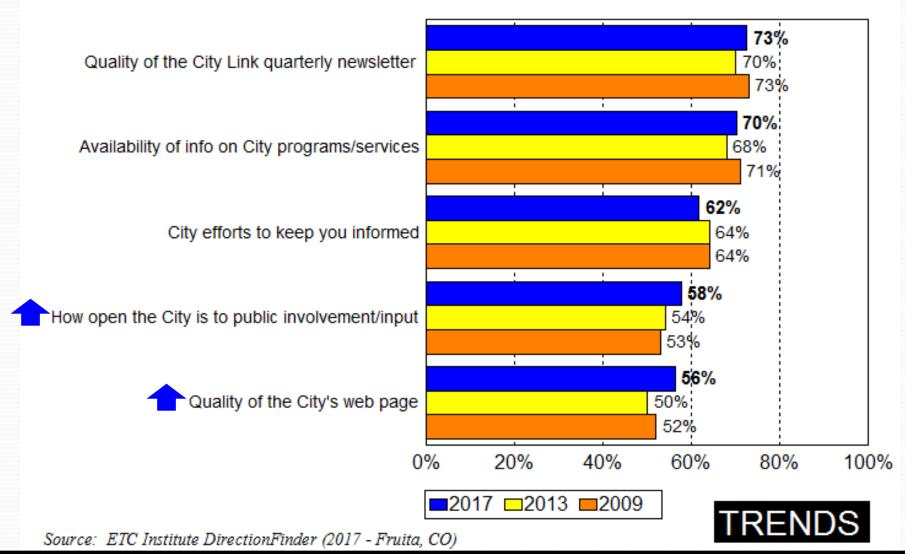
Q4. Satisfaction with Various Aspects of Public Safety - 2009 vs. 2013 vs. 2017

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding "don't know")

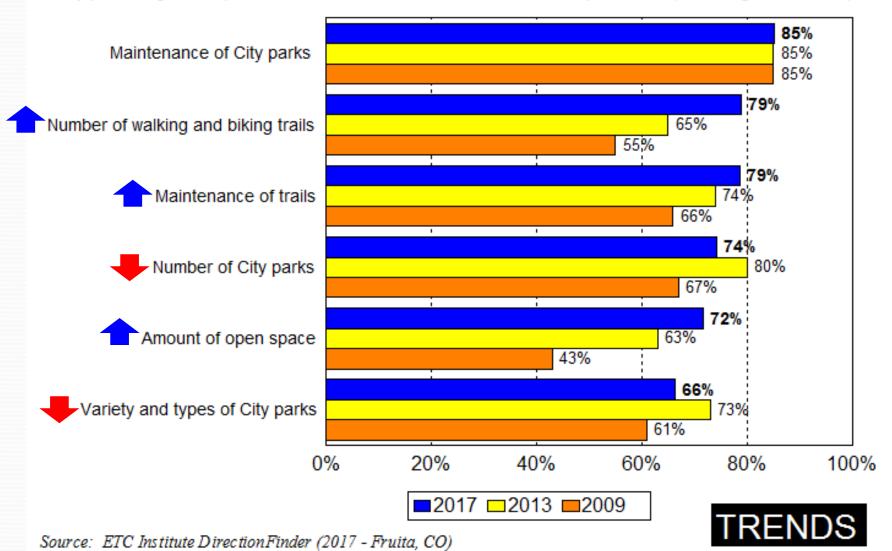


Significant Increase from 2013:

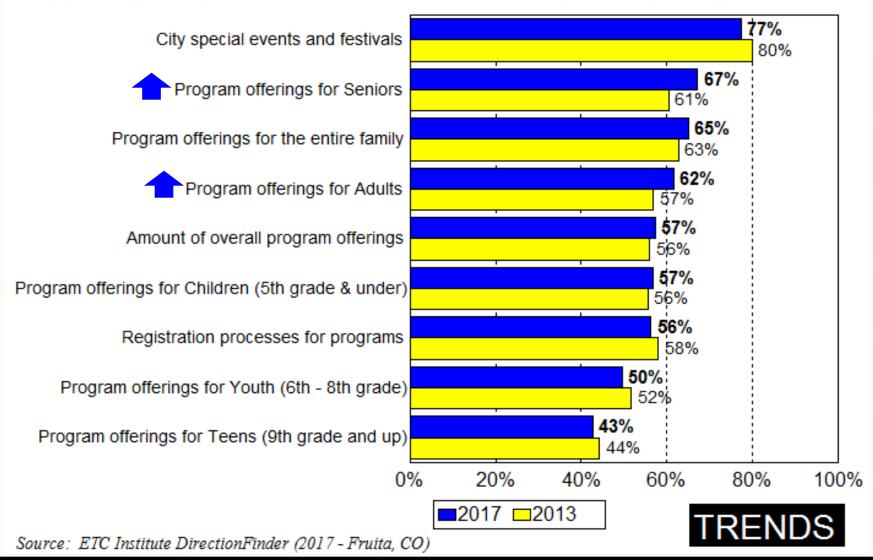
Q7. Satisfaction with Various Aspects of City Communication - 2009 vs. 2013 vs. 2017



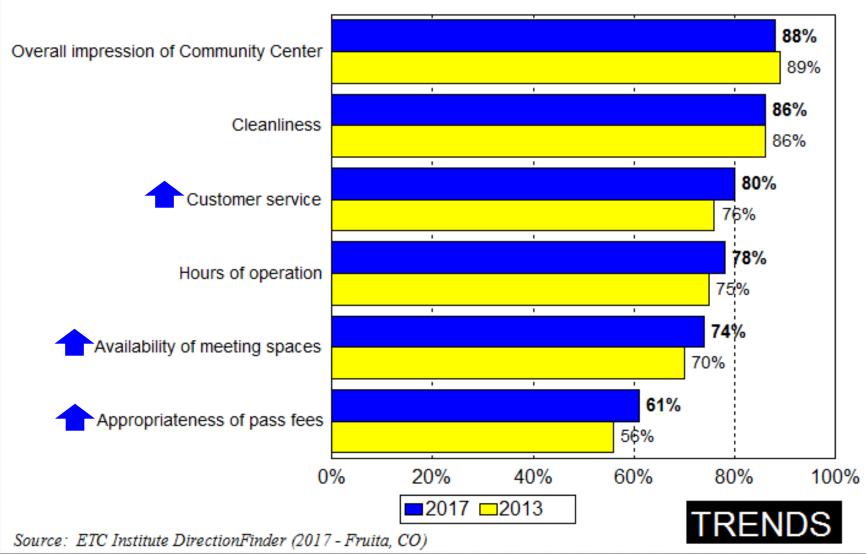
Q8. Satisfaction with Various Aspects of <u>Parks</u> -2009 vs. 2013 vs. 2017



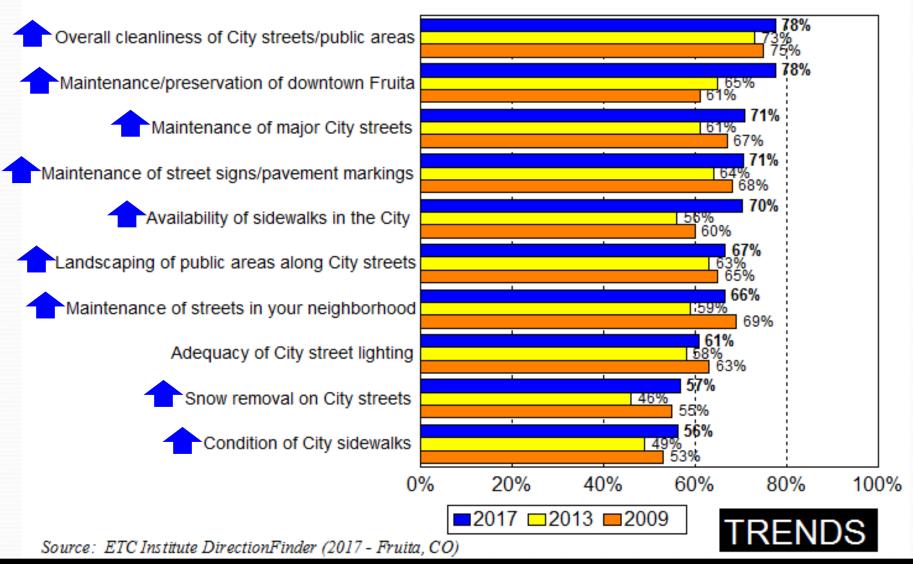
Q10. Satisfaction with Various Aspects of Recreation - 2013 vs. 2017



Q12. Satisfaction with Various Aspects of the Community Center - 2013 vs. 2017



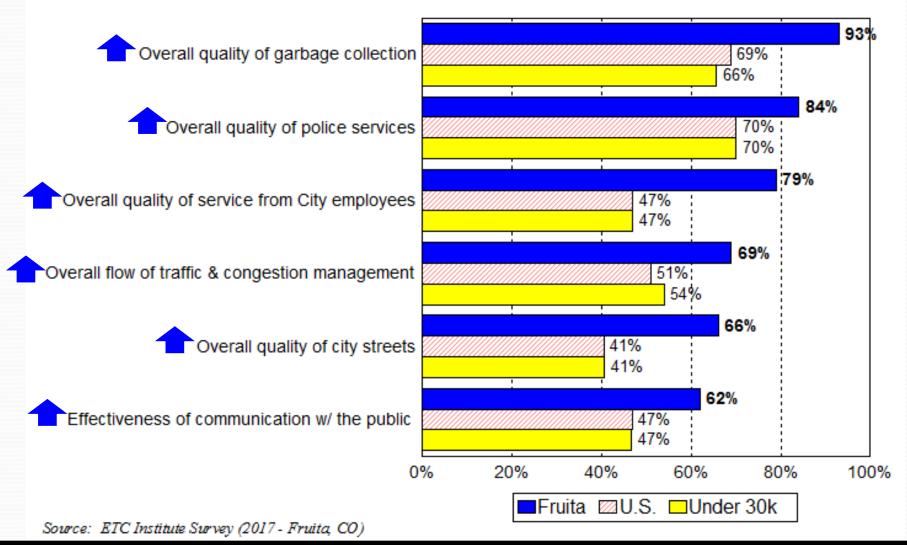
Q17. Satisfaction with Various Aspects of Public Works - 2009 vs. 2013 vs. 2017



Topic #3

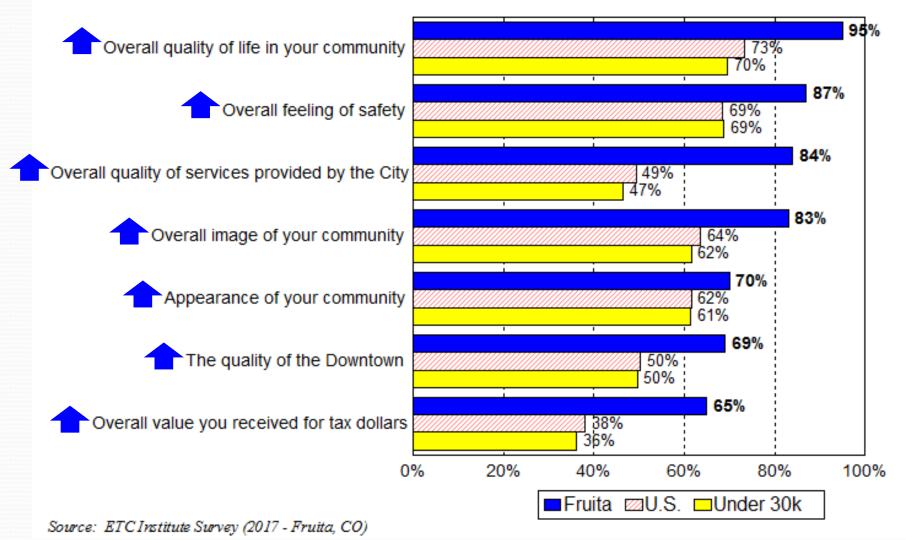
Satisfaction with City Services Is Much Higher in Fruita Than in Other Communities

Overall Satisfaction with Major Categories of City Services City of Fruita vs. U.S. vs. Communities w/ Pop. <30k

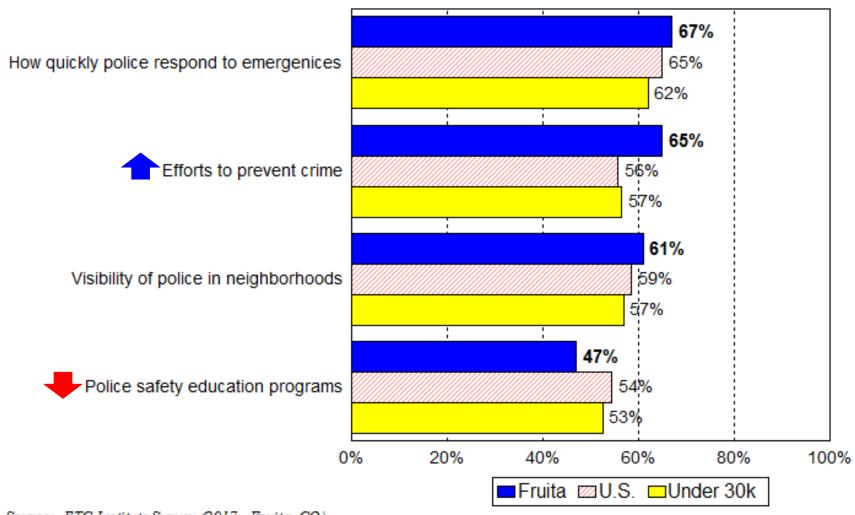


Overall Satisfaction with Items that Influence Perceptions City of Fruita vs. U.S. vs. Communities w/ Pop. <30k

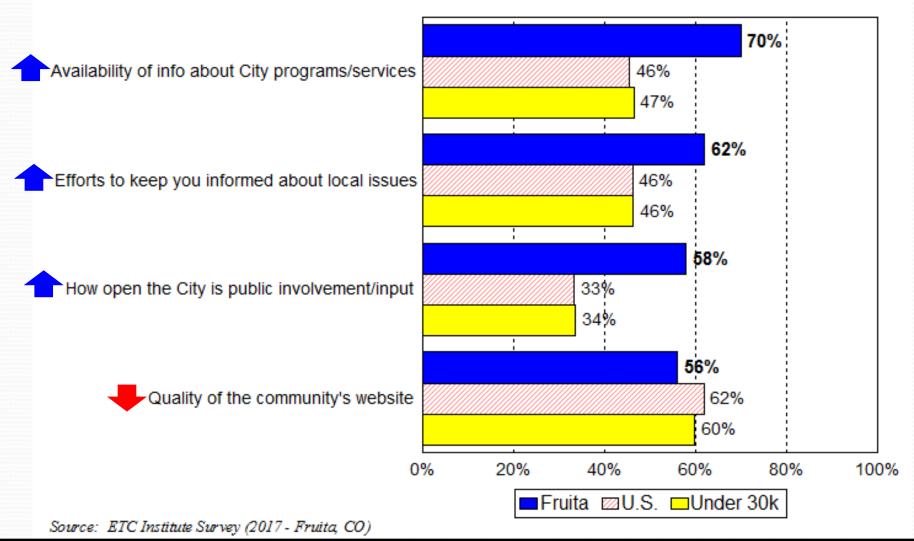
by percentage of respondents who rated the item 5 or 4 on a 5-point scale where 5 was "excellent" and 1 was "poor" (excluding don't knows)



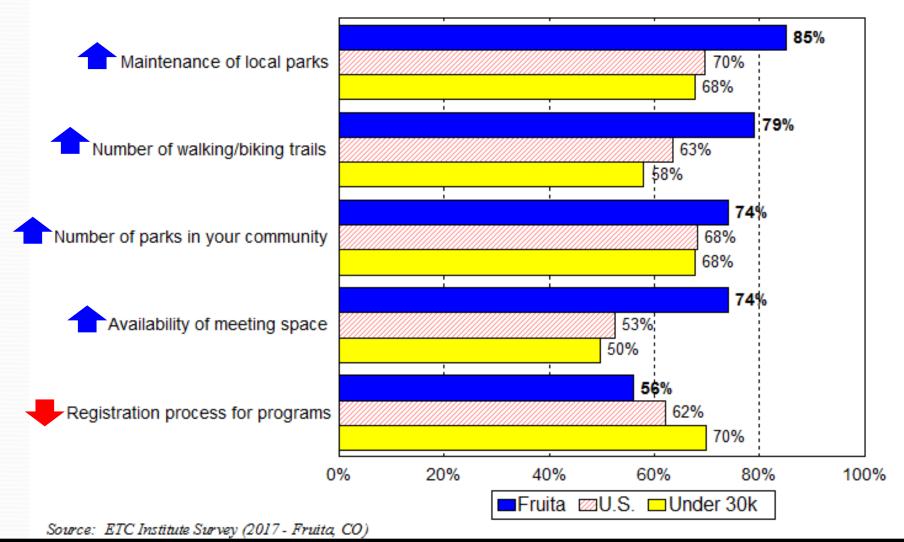
Overall Satisfaction with Public Safety Services City of Fruita vs. U.S. vs. Communities w/ Pop. <30k



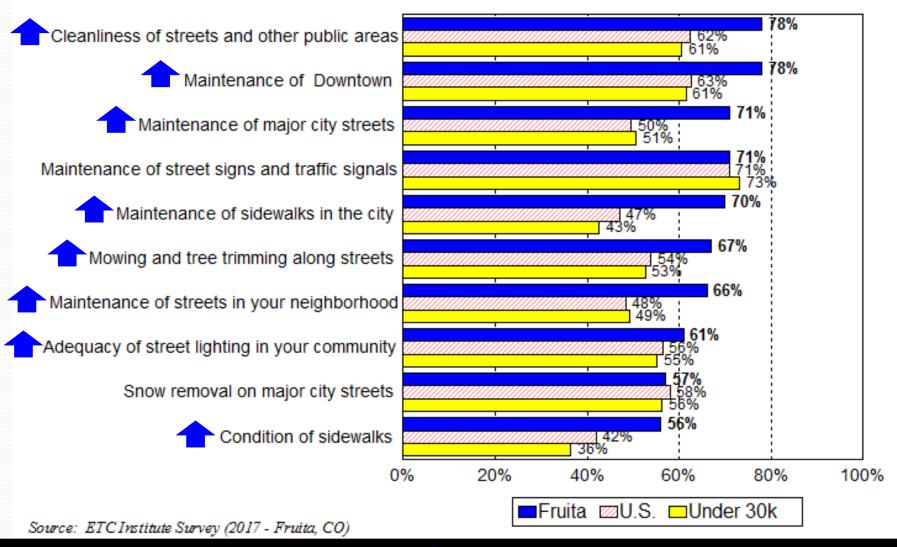
Overall Satisfaction with Communication Services City of Fruita vs. U.S. vs. Communities w/ Pop. <30k



Overall Satisfaction with Parks and Recreation City of Fruita vs. U.S. vs. Communities w/ Pop. <30k



Overall Satisfaction with Public Works Services City of Fruita vs. U.S. vs. Communities w/ Pop. <30k



Topic #4 Top Priorities

2017 Importance-Satisfaction Rating City of Fruita Major Categories of City Services

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
High Priority (IS .1020)						
Overall quality of City streets	53%	1	66%	10	0.1816	1
Effectiveness of City communication with the public	31%	5	62%	11	0.1190	2
Overall flow of traffic & congestion management	38%	2	69%	9	0.1180	3
Medium Priority (IS <.10)						
Quality of representation received from City Council	22%	8	56%	12	0.0948	4
Overall quality of crosswalks	24%	6	70%	8	0.0725	5
Overall quality of police services	33%	3	84%	3	0.0518	6
Overall quality of City parks	32%	4	84%	2	0.0499	7
Overall quality of City recreation programs	24%	7	80%	5	0.0483	8
Overall quality of City's recycling program	13%	9	78%	7	0.0293	9
Overall quality of service received from City employees	12%	10	79%	6	0.0247	10
Overall quality of sewer service	9%	11	82%	4	0.0162	11
Overall quality of garbage collection	5%	12	93%	1	0.0039	12

2017 Importance-Satisfaction Rating City of Fruita Public Works

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
High Priority (IS .1020)						
Condition of sidewalks	27%	2	56%	11	0.1165	1
Snow removal on City streets	24%	3	57%	10	0.1057	2
Medium Priority (IS <.10)						
Adequacy of City street lighting	24%	4	61%	9	0.0953	3
Maintenance of major City streets	29%	1	71%	4	0.0832	4
Maintenance of streets in your neighborhood	24%	5	66%	8	0.0800	5
Landscaping of public areas along City streets	20%	6	67%	7	0.0681	6
Availability of sidewalks in City	14%	9	70%	6	0.0425	7
Cleanliness of City streets & other public areas	18%	7	78%	2	0.0394	8
Maintenance of street signs/pavement markings	12%	10	71%	5	0.0363	9
Maintenance of downtown Fruita	15%	8	78%	1	0.0342	10
Overall availability of irrigation water	10%	11	72%	3	0.0291	11

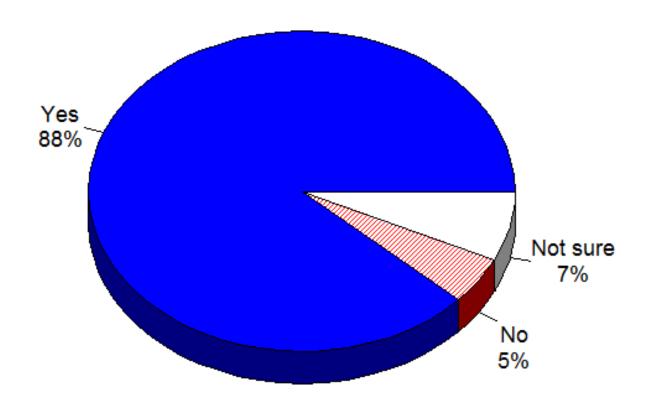
2017 Importance-Satisfaction Rating City of Fruita Traffic Flow and Transportation

	Most			Importance-			
Category of Service	Most Important %	Important Rank	Satisfaction %	Satisfaction Rank	Satisfaction Rating	I-S Rating Rank	
High Priority (IS .1020)							
Ease of pedestrian travel in Fruita	35%	1	71%	4	0.1010	1	
Ease of travel by bicycle in Fruita	30%	2	67%	5	0.1005	2	
Medium Priority (IS <.10)							
Ease of north/south travel in Fruita	20%	4	75%	3	0.0515	3	
Ease of travel by car in Fruita	22%	3	80%	1	0.0440	4	
Ease of east/west travel in Fruita	18%	5	76%	2	0.0425	5	

Topic #5 Health Care Services

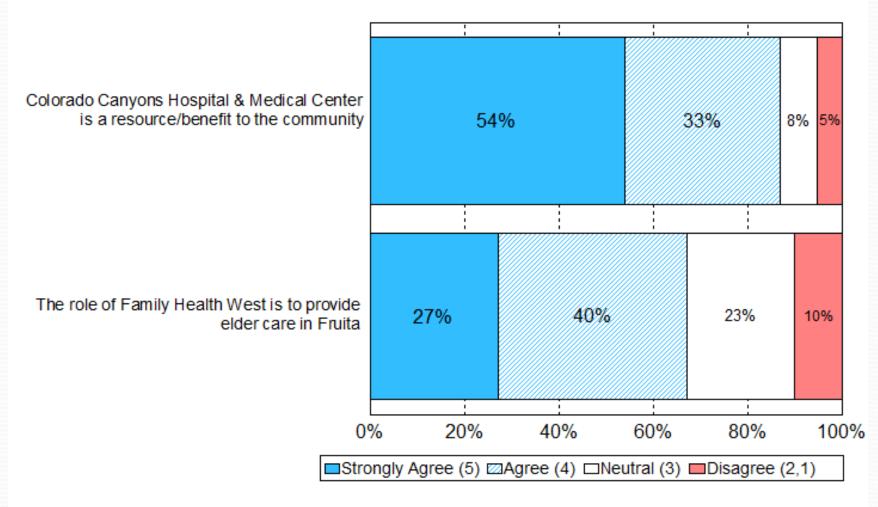
Q27. Are you aware Family Health West Hospital provides a spectrum of health care services in Fruita, including Colorado Canyons Hospital & Medical Center?

by percentage of respondents



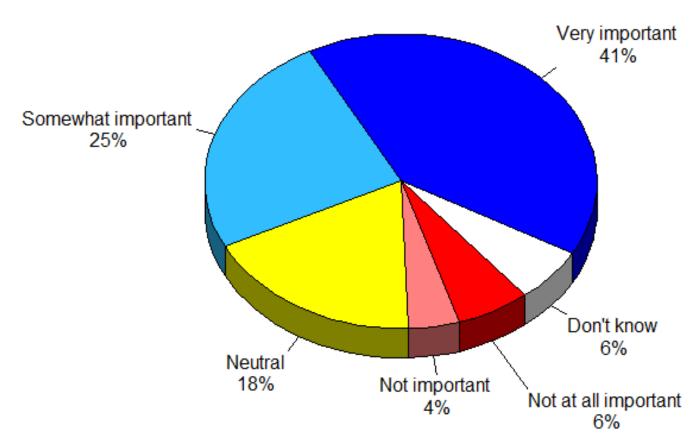
Q28. Agreement with Various Statements Regarding Health Care Services

by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding "don't know")



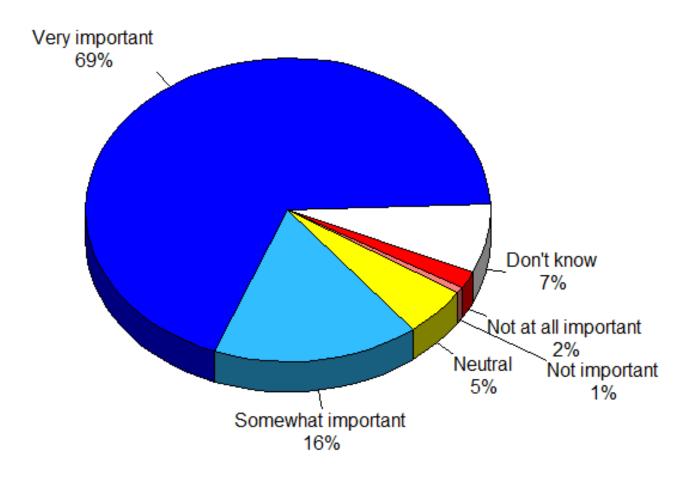
Q36. How important is Family Health West/Colorado Canyons Hospital & Medical Center to you and your household?

by percentage of respondents



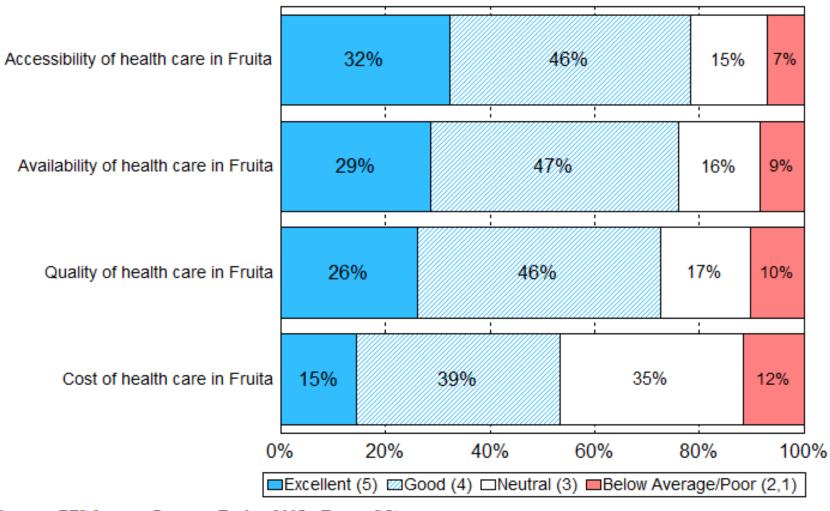
Q37. How important is Family Health West/Colorado Canyons Hospital & Medical Center to the community?

by percentage of respondents



Q38. Perception That Residents Have of Health Care in Fruita

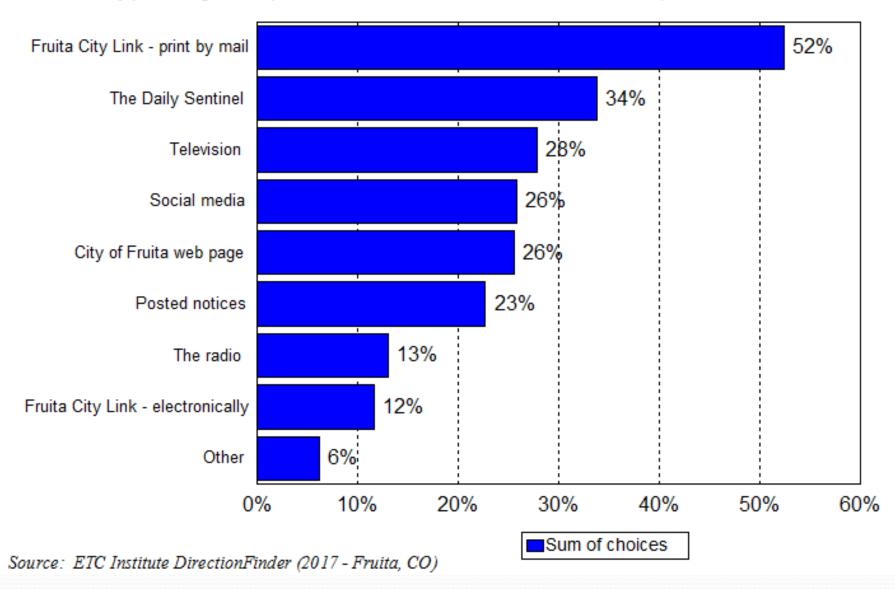
by percentage of respondents who rated the item as a 1 to 5 on a 5-point scale (excluding "don't know")



Other Findings

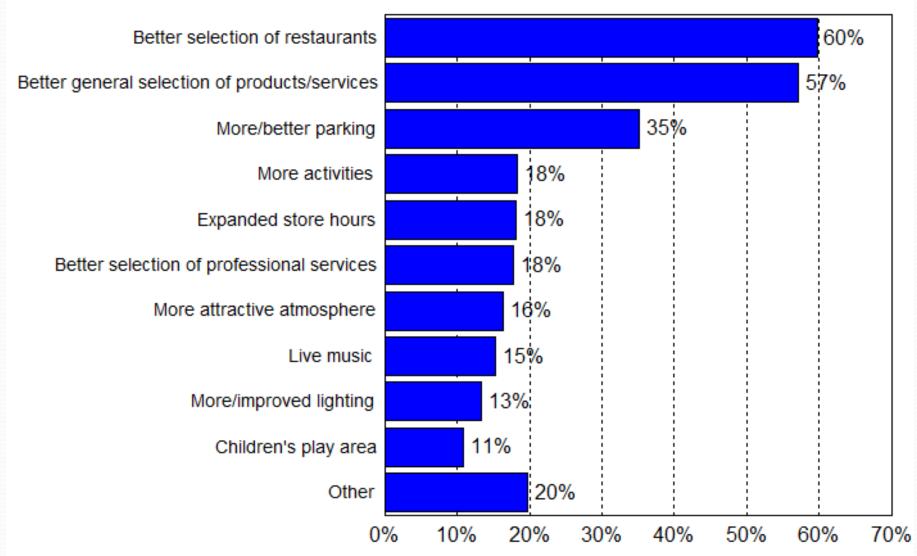
Q15. Most Preferred Ways to Learn About Activities and Services in the Community

by percentage of respondents who selected the item as one of their top three choices



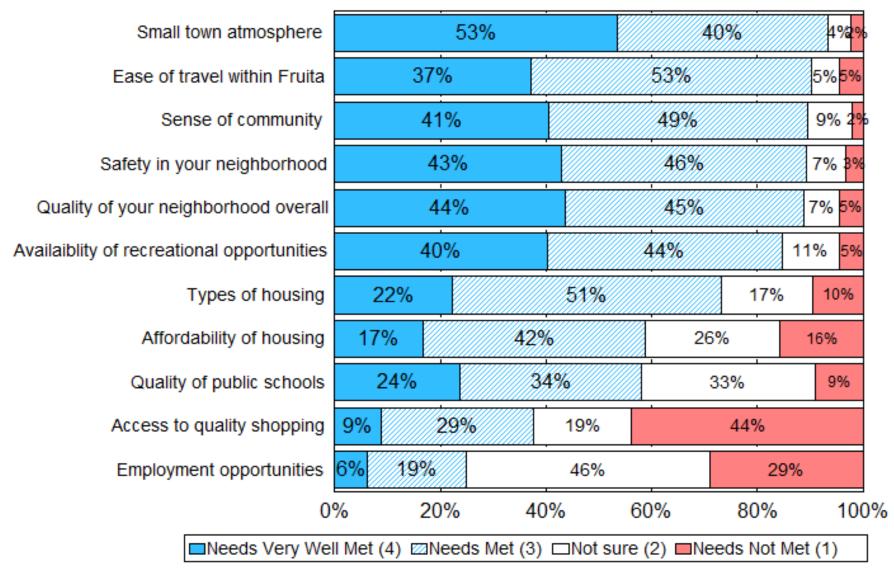
Q21. What would encourage you to shop in Fruita more often?

by percentage of respondents (multiple selections could be made)



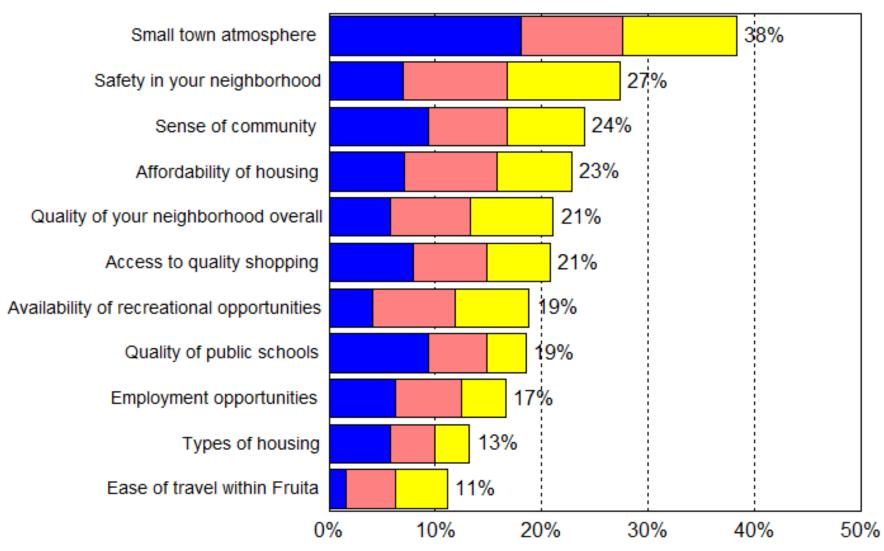
Q22. How Well Needs Are Met for Living in Fruita

by percentage of respondents who rated the item as a 1 to 4 on a 4-point scale (excluding "not provided")



Q23. Most Important Reasons in Residents' Decision to Live in Fruita

by percentage of respondents who selected the item as one of their top three choices



Summary

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Questions?

THANK YOU!!